



# STATISTICAL COMPENDIUM

MAY 2025

# **CONTENTS**

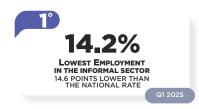
- **3** Main Indicators
- 4 FORMAL EMPLOYMENT INDICATORS
- 5 POPULATION
- **6** FORMAL EMPLOYMENT
- 7 DAILY SALARY ASSOCIATED
- **8** EMPLOYMENT AND OCCUPATION
- 9 EMPLOYED POPULATION
- **10** HIGHER EDUCATION
- 11 STEM EDUCATION
- 12 Total Gross Production
- 13 QUARTERLY INDICATOR OF STATE ECONOMIC ACTIVITY
- 14 GROSS VALUE ADDED
- 15 FOREIGN DIRECT INVESTMENT
- 16 MANUFACTURIN INDUSTRY AND EXPORT SERVICES
- 17 MINING SECTOR
- **18** Inflation and Exchange Rate
- 19 TOTAL EXPORTS
- **20 REMITTANCE INCOME**
- **21 TOURISM SECTOR**
- **22 PASSENGERS TRAFIC**
- **23** ANNEXES

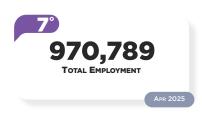


# **MAIN INDICATORS**













































# FORMAL EMPLOYMENT INDICATORS

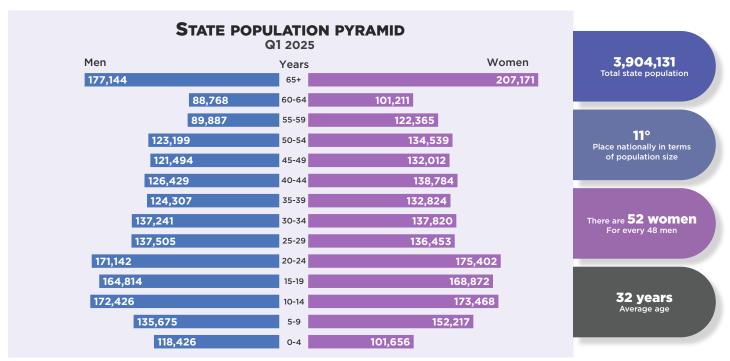


APRIL 2025	7° TOTAL 970,789	10°  GENERATED IN THE MONTH  -86	GENERATED IN THE YEAR 4,791	N/A  GENERATED IN THE ADMI  37,562
PER SECTOR				
Manufacturing	484,009	-1,611	2,041	-4,383
Services	191,435	1,067	2,761	17,919
Trade	163,038	174	-700	16,929
Comms & Transportation	49,943	50	-44	5,184
Construction	47,246	-47	754	4,101
Agribusiness	19,268	218	-191	-1,586
Mining	10,556	90	170	-1,080
Water and Electricity	5,294	-27	0	478
PER REGION Juárez	492,580	716	1,161	8,340
Chihuahua	305,540	-1,151	2,270	30,454
Delicias	64,541	102	91	-780
Cuauhtémoc	60,277	78	1,858	2,718
Parral	26,740	-41	-419	-1,024
Nuevo Casas Grandes	21,111	210	-170	-2,146

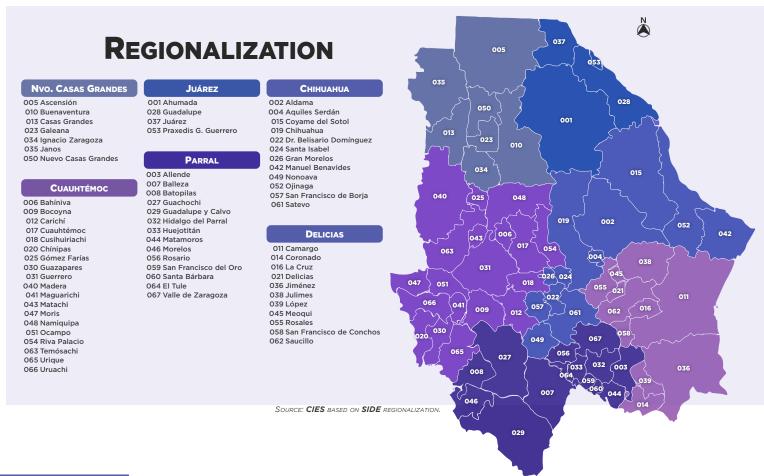
● ● NATIONAL RATES

# POPULATION AND REGIONALIZATION





Source: **CIES** BASED ON INEGI, ENOE DATA. Note: The data may not match as the non-specific population is not included in the pyramid.



#### ABC OF TERMS

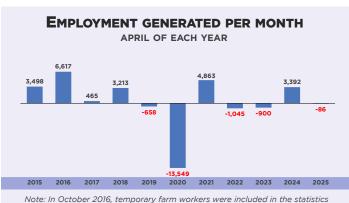
# **FORMAL EMPLOYMENT**







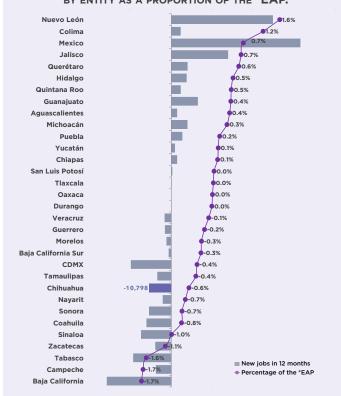




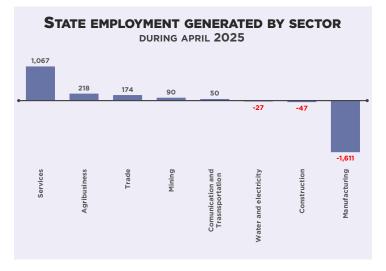
Note: In October 2016, temporary farm workers were included in the statistics to standardize the figures used at the national level for comparative purposes.

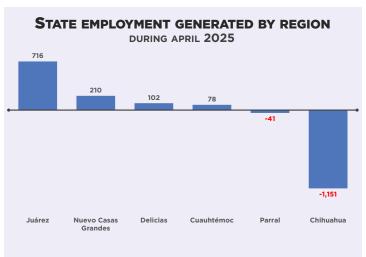
#### STATE EMPLOYMENT GENERATED PER QUARTER Q1 2021 TO APRIL 2025 Q2 Q3 Q2 Q3 Q2 Q3 Q4 Q1 Q2 Q3 Q1 2021 2022 2023 2025 26,883 Generated **32,428** enerated in 2022 4,973 -1,880 4,791





In the cumulative period from April 2024 to the same period in 2025, there was a loss of **-10**,798 jobs, placing the entity in the twenty-fourth position in employment generated as a proportion of the \*EAP.

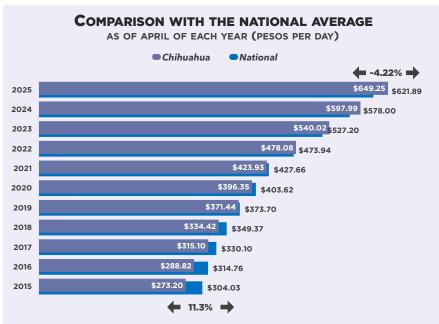




Source: CIES, WITH INFORMATION FROM IMSS. THE \*EAP REFERS TO THE ECONOMICALLY ACTIVE POPULATION.

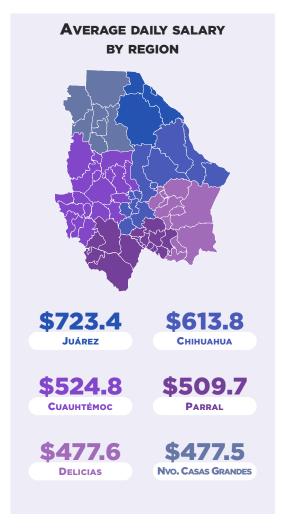
# **DAILY ASSOCIATED SALARY**











#### **AVERAGE DAILY SALARY BY SECTOR - APRIL 2025**

AGRIBUSINESS	TRADE	Construction	MINING	WATER AND ELECTRICITY	Y SERVICES	MANUFACTURING	Transportation
				7	4		
\$380.0	\$571.6	\$490.5	\$1,006.8	\$1,322.8	\$610.1	\$700.3	\$663.5
2.0%	16.8%	4.9%	1.1%	0.5%	19.7%	49.9%	5.1%
				*5	SALARY FIGURES IN PESOS	S. PERCENTAGE OF INSURED	WORKERS BY AVERAGE SALAR

Source: CIES, WITH INFORMATION FROM IMSS.

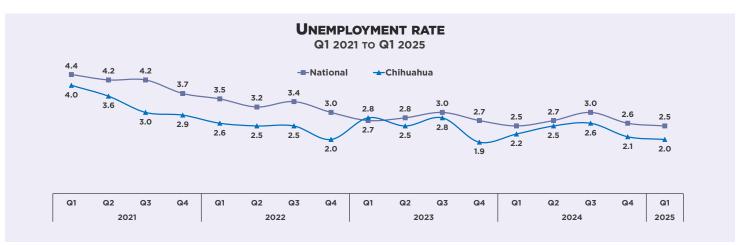
# EMPLOYMENT AND OCCUPATION



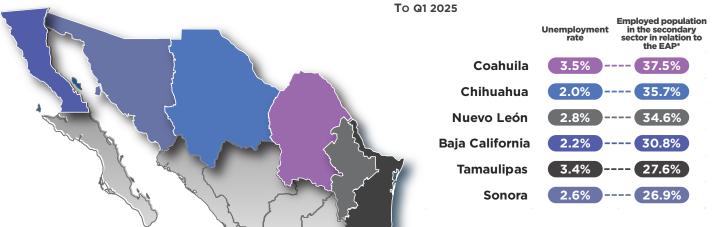








#### **EMPLOYMENT AND OCCUPATION ON THE MEXICO NORTHERN BORDER STATES**



# **EMPLOYMENT AND OCCUPATION RATE**To Q1 2025



3.5%

JINDEREMPLOYMENT

Rate 3.1 percentage points lower than the national rate of 6.6.

Employed population that has the need and availability to get more working time.

3°

33.6%
LOWEST LABOR
INFORMALITY

Rate 20.7 percentage points lower than the national rate of 54.3.

Employed population working in fully incorporated companies and paid "off payroll".



14.2%
LOWEST EMPLOYMENT IN THE INFORMAL SECTOR

Rate 14.6 percentage points lower than the national rate of 28.8.

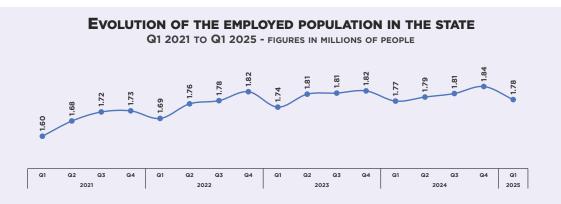
Employed population working for an economic unit that operates from household resources, but without being constituted as a business.

Lugar Nacional

Source: CIES BASED ON INEGI, ENOE DATA. THE \*EAP REFERS TO THE ECONOMICALLY ACTIVE POPULATION.

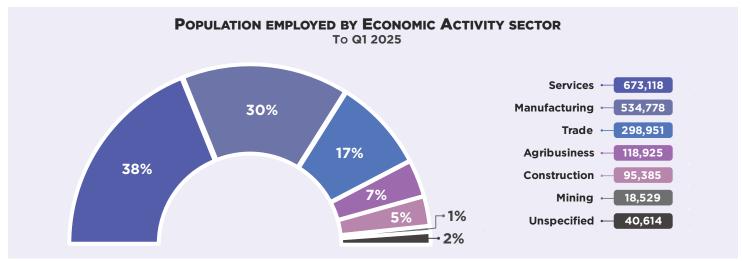
### **EMPLOYED POPULATION**

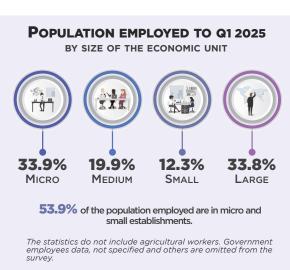




1,780,300 Employed population to Q1 2025

During the Q4 of 2024, the Economically Active Population (EAP) stood at **1.82** million people, representing 60% of the population aged 15 and older. In the same period, a total of **1.78** million people were employed.







SOURCE: CIES BASED ON INEGI, ENOE DATA. THE \*EAP REFERS TO THE ECONOMICALLY ACTIVE POPULATION. NOTE: DATA FOR THE SECOND QUARTER IS EXCLUDED DUE TO THE CONTIGENCY. \*M.S. REFERS TO MINIMUM SALARY.

#### ABC OF TERMS

# HIGHER EDUCATION

Construction; Business and Administration; and Social Sciences and Law.



#### **SUPERIOR EDUCATION IN THE STATE BY LEVEL**

**SCHOOL CYCLE 2024 - 2025** 

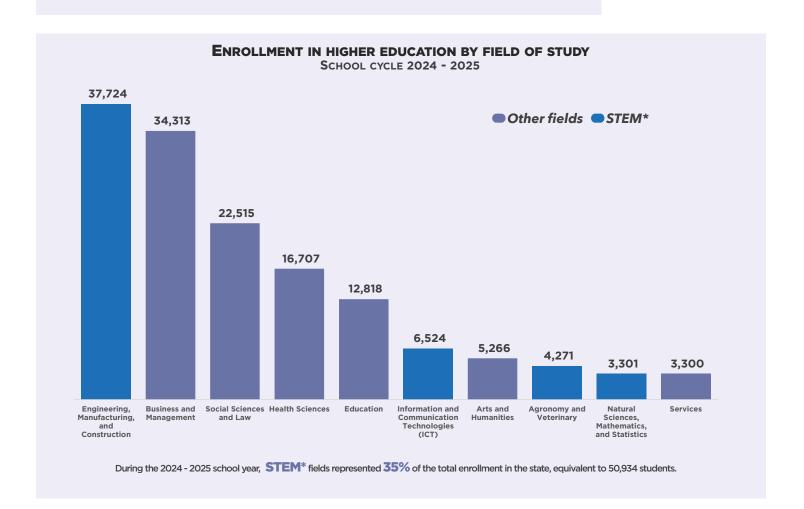
Level	New Enrollment	Enrollment	Graduates	Degrees Awarded
High - Level Technician	5,084	12,491	2,068	1,986
Degree	29,415	126,162	19,461	17,404
Specialization	558	1,527	406	335
Master's Degree	2,078	5,768	2,568	2,412
Doctorate	139	791	215	188
Total	37,274	146,739	24,718	22,325

12,788
Educators

202
Schools

138
Institutions

During the 2024 - 2025 school year, the most indemand Fields of Study in the state were Engineering, Manufacturing, and



SOURCE: CIES BASED ON SEECH (PRELIMINARY FIGURES IN THE PROCESS OF BEING OFFICIALLY CONFIRMED BY SEP).

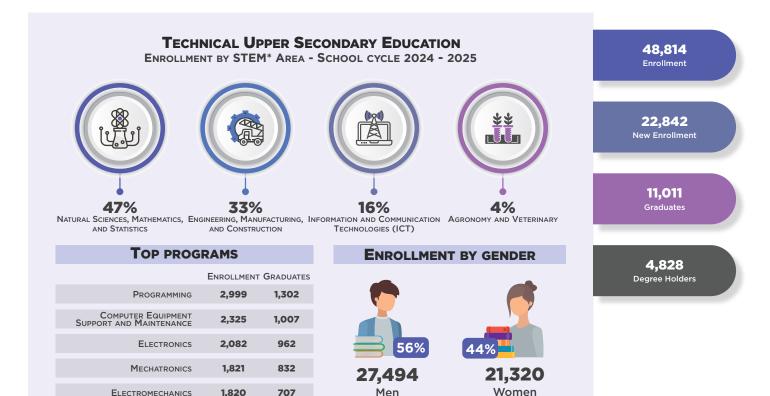
# **STEM\*** EDUCATION

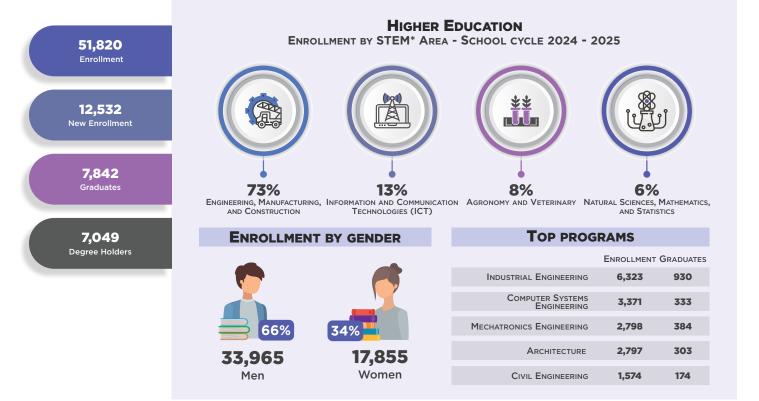
**ELECTROMECHANICS** 

1.820

707





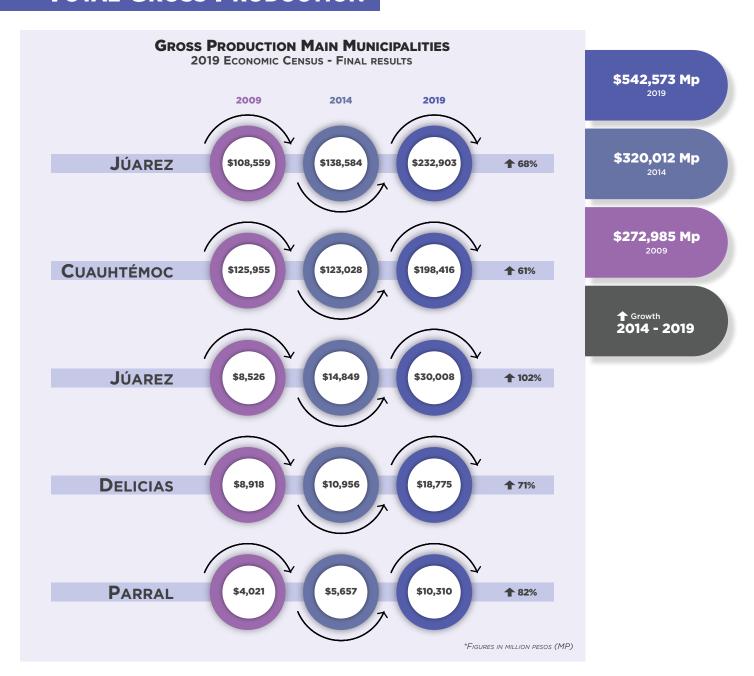


SOURCE: CIES BASED ON SEECH (PRELIMINARY FIGURES IN THE PROCESS OF BEING OFFICIALLY CONFIRMED BY SEP).

#### ABC OF TERMS

# **TOTAL GROSS PRODUCTION**





#### **GROSS PRODUCTION BY COMPANY SIZE IN THE STATE**

2019 ECONOMIC CENSUS - FINAL RESULTS

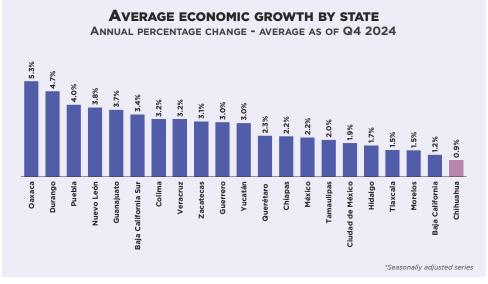


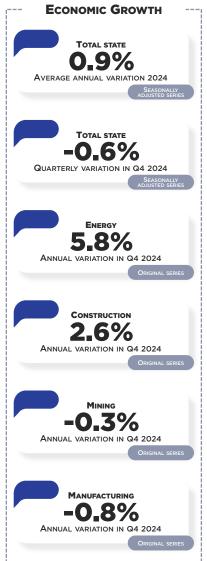
Note: Total Gross Production includes the value of manufactured products; gross marketing margin; executed works; income from the provision of services, as well as the rental of machinery and equipment, and other movable and immovable property; the value of fixed assets produced for own use, among others.

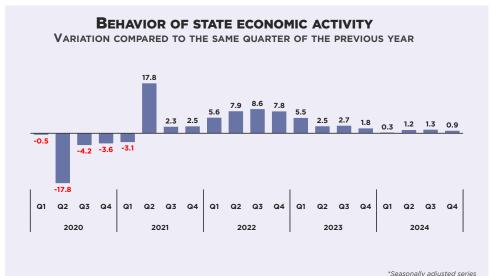
Source: CIES based on INEGI data, Economic census 2009, 2014 and 2019.

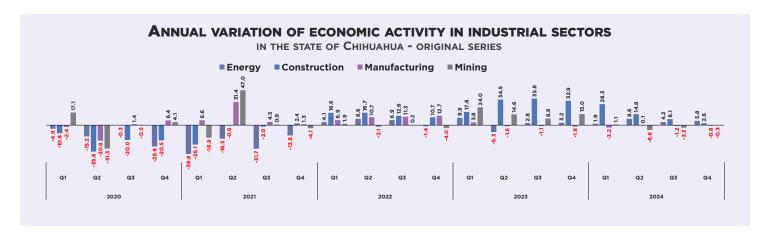
# QUARTERLY INDICATOR OF STATE ECONOMIC ACTIVITY







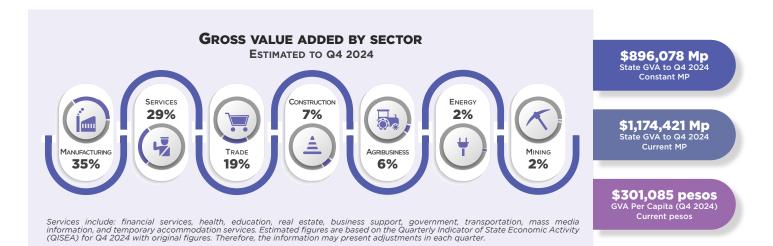




Source: CIES based on INEGI data, Quarterly Indicator of State Economic Activity, base year 2018.

# **GROSS VALUE ADDED**

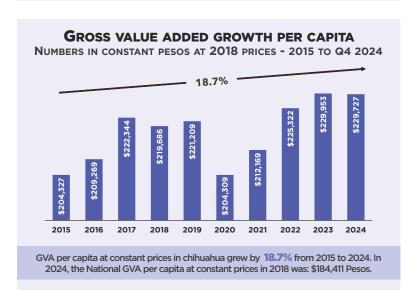






Based on data published by the Bank of Mexico in April 2025, the expected growth of the national GDP for 2025 0.11% and for 2026 is 1.41%.

For Chihuahua, the figure is the average of the variations of the Quarterly Indicator of State Economic Activity (QISEA) as of Q4 2024 with seasonally adjusted figures, and for the national level, the figure is the average of the annual GVA as of Q4 2024. Note: INEGI indicates that the average of the quarters of the year in the QISEA can be considered a preliminary indicator of the State Gross Domestic Product trend for that same year.





Source: CIES based on INEGI data, national GDP accounts of 2023 based on 2018, and QISEA Q4 2024. Population data taken from ENOE up to Q4 2024. GVA information as of 2024 is estimated and may be adjusted when New information is published.

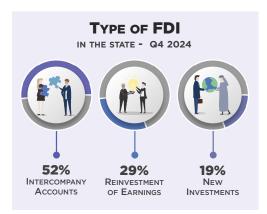
# FOREIGN DIRECT INVESTMENT











#### **FOREIGN DIRECT INVESTMENT ORIGIN**

IN THE STATE - Q4 2024

Based on the Federal Secretary of Economy data, Mexico registered \$36.9 billion dollars in Foreign Direct Investment (FDI) as of the fourth quarter of 2024.

During the same period, Chihuahua received **\$1,496.7** million dollars, contributing **4.1%** of the national total, and the state is ranked 5th as the recipient of FDI after CDMX, Estado de México, Baja California, and Nuevo



#### FOREIGN DIRECT INVESTMENT IN THE STATE 2015 TO Q4 2024 - FIGURES IN MILLION DOLLARS \$2,524.5 ■ Total ■ Manufacturing Industry \$1.986.1 \$1,982.7 \$1,907.7 \$1,868.6 \$1,825.3 \$1,496.7 \$1.407.0 \$1,241.9 \$1.812.6 \$641.1 \$428.2 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024 78% 63% 67% 68% 76% 67% 61% 66% Percentage of manufacturing participation in total FDI

#### FOREIGN DIRECT INVESTMENT CAPTURED BY STATE Q4 2024 - FIGURES IN BILLION DOLLARS → 5<sup>th</sup> Biffest receiver of FDI up to Q4 2024 \$14.4 Ciudad de México \$1.4 Guanajuato \$0.1 Michoacán \$0.3 Colima Estado de México \$1.4 Baja California \$0.2 Durango \$0.1 Chiapas \$2.5 Baia California \$1.2 Puebla \$0.2 Morelos \$0.1 Tlaxcala Nuevo León Jalisco Yucatán Oaxaca

Note: It is worth mentioning that Mexico City has a disproportionate concentration of FDI, as in many cases it is where the companies' corporate headquarters are located.

\$0.1 Zacatecas

#### **FOREIGN DIRECT INVESTMENT BY SECTOR**

IN THE STATE - 2014 TO Q4 2024











\$1.5 Chihuahua

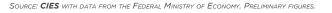


\$1.1 Querétaro

0.5%



BUSSINES 0.1%

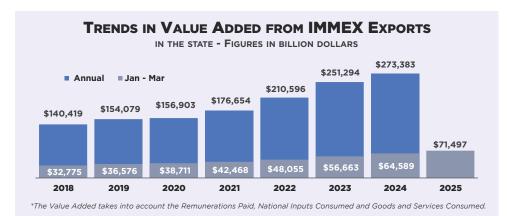


\$0.1 Guerrero

# **MANUFACTURING INDUSTRY**

# AND EXPORT SERVICES





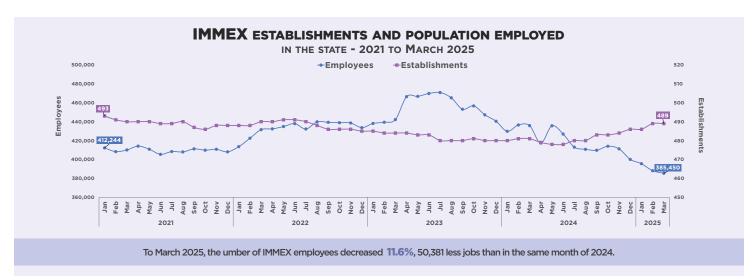
# 385,450 POPULATION EMPLOYED MARCH 2025 489 ESTABLISHMENTS MARCH 2025

#### **ESTABLISHMENTS AND POPULATION EMPLOYED - MARCH 2025**

State	Employees
Nuevo León	387,324
Chihuahua	385,450
Baja California	347,519
Coahuila	285,046
Tamaulipas	235,512
Guanajuato	193,222
Jalisco	179,203
Mexico State	157,566
Querétaro	119,284
Sonora	108,623
San Luis Potosí	108,269
Puebla	78,231
Aguascalientes	67,704
Durango	46,610
Yucatán	23,500
Veracruz	20,614
Mexico City	18,075
Other entities	130,212
Total	2.891.964

State	Establishments
Baja California	934
Nuevo León	726
Chihuahua	489
Coahuila	397
Guanajuato	361
Tamaulipas	351
Jalisco	287
Mexico State	262
Querétaro	261
Sonora	211
San Luis Potosí	191
Puebla	176
Aguascalientes	85
Durango	75
Mexico City	59
Veracruz	55
Yucatán	45
Other entities	247
Total	5,212

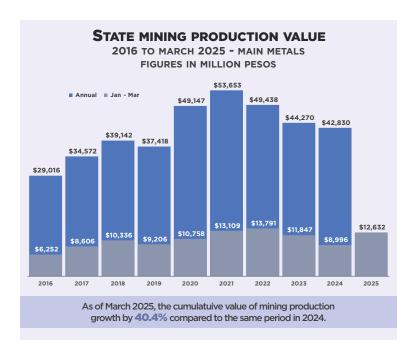




FUENTE: CIES CON BASE EN DATOS DE ÎNEGÎ, PROGRAMA DE LA ÎNDUSTRIA MANUFACTURERA, MAQUILADORA Y SERVICIOS DE EXPORTACIÓN (ÎMMEX). 2018.

# **MINIG SECTOR**







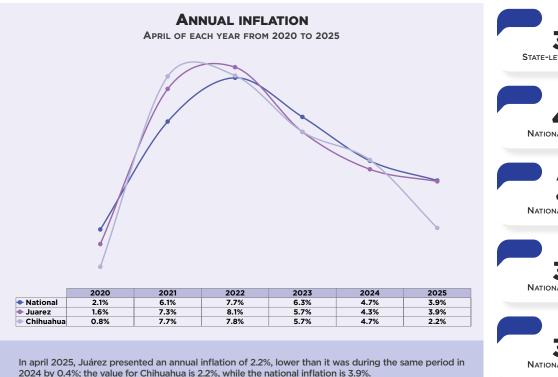


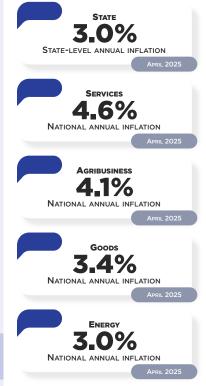


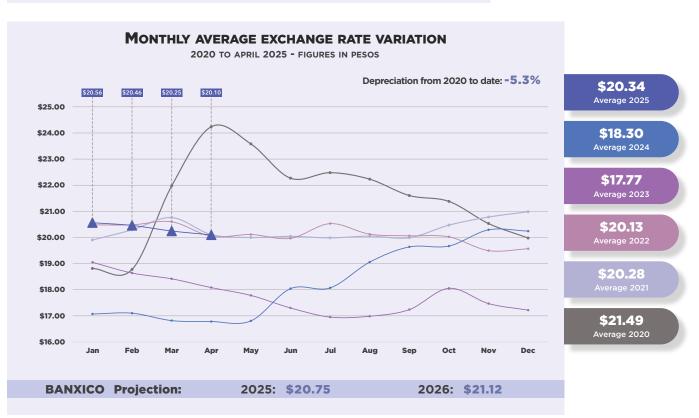
\*NATIONAL PLACE AND PERCENTAGE OF PARTICIPATION BASED ON CUMULATIVE 2025. SOURCE: CIES BASED ON INEGI DATA, MINING AND METALLURGICAL INDUSTRY STATISTICS.

# **INFLATION AND EXCHANGE RATE**





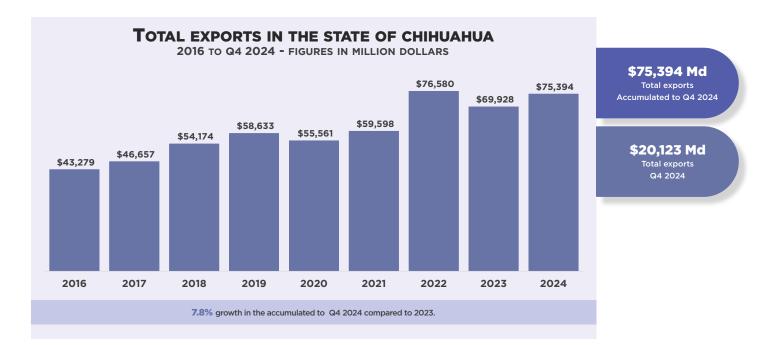




SOURCE: CIES WITH DATA FROM THE BANK OF MEXICO (BANXICO) AND INEGI, NATIONAL CONSUMER PRICE INDEX.

# **TOTAL EXPORTS**



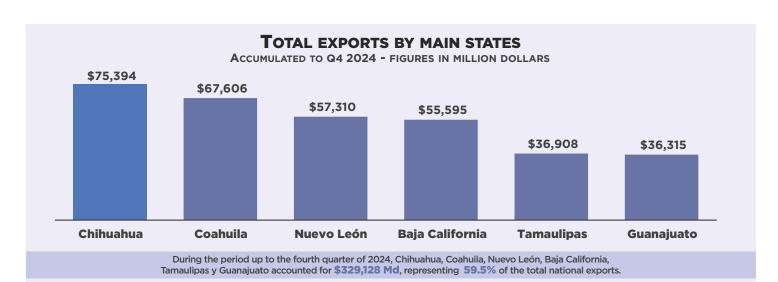


#### **EXPORTS BY MAIN SUBSECTORS**

TO Q4 2024 - PERCENTAGE PARTICIPATION

COMPUTER EQUIPMENT MANUFACTURING MANUFACTURING OF TRANSPORTATION EQUIPMENT **ELECTRICAL APPLIANCE MANUFACTURING** AND COMMUNICATION EQUIPMENT Coahuila Nuevo León 299 Chihuahua Guanajuato 14% Nuevo León Tamaulipa<u>s</u> Others 28% Others 36%

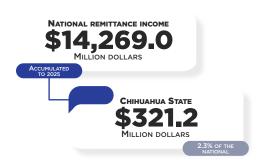


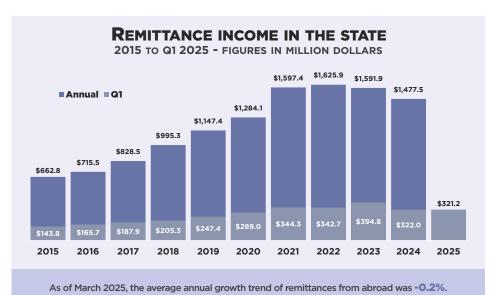


Source: CIES BASED ON INEGI DATA, QUARTERLY EXPORTS BY STATE.

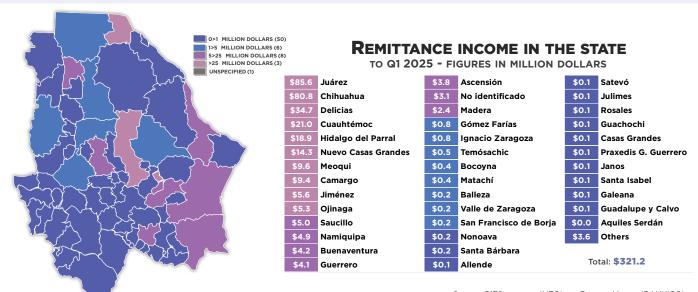
## REMITTANCE INCOME









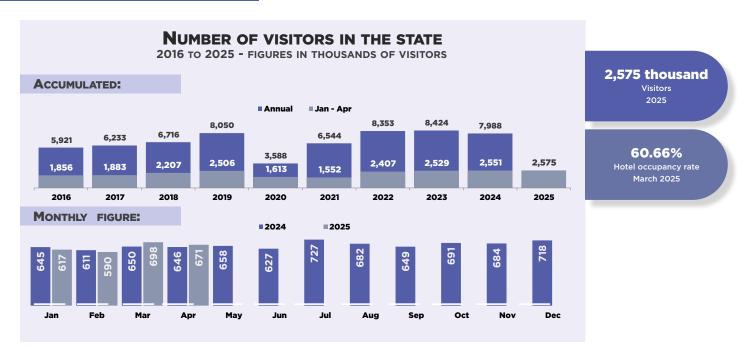


SOURCE: CIES BASED ON INEGI AND BANK OF MEXICO (BANXICO) DATA.
\*\*NOTE: FIGURES FOR FAMILY REMITTANCES AREPRELIMINARY AND ARE SUBJECT TO FURTHER REVIEW.

ABC OF TERMS

# **TOURISM SECTOR**

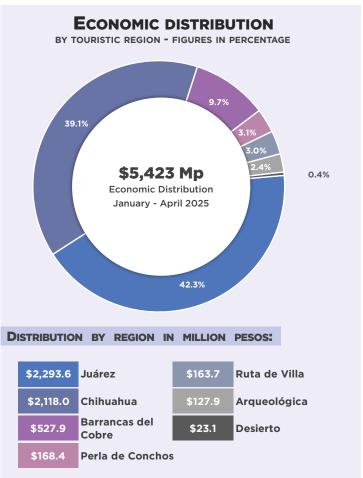






NOTE: AN UPDATE WAS MADE TO THE LODGING UNITS IN 67 MUNICIPALITIES, WHERE 834 UNITS WERE IDENTIFIED WITH A TOTAL OF 24,576 ROOMS. THIS UPDATE ALLOWED FOR THE DETERMINATION OF CATEGORIES RANGING FROM 1 TO 5 STARS. CONSEQUENTLY, THE METHODOLOGY WAS REVISED: VISITORS STAVING IN 3-5 STAR ACCOMMODATIONS WILL NOW BE CLASSIFIED AS TOURISTS, WHILE THOSE STAVING IN 1-2 STAR ACCOMMODATIONS WILL BE CONSIDERED VISITORS. THIS CHANGE AIMS TO PROVIDE A MORE ACCURATE COUNT OF VISITORS AND THE ECONOMIC IMPACT THEY GENERATE IN EACH REGION.

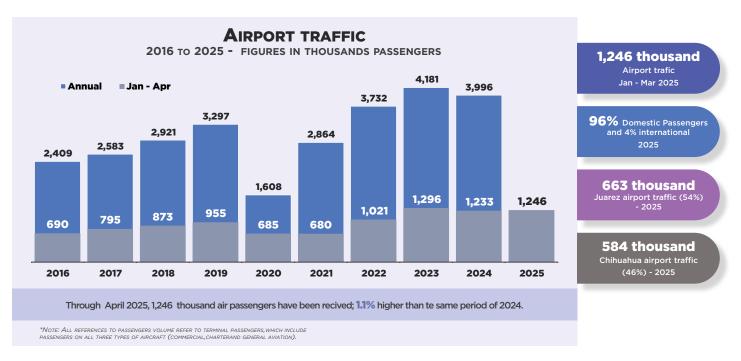


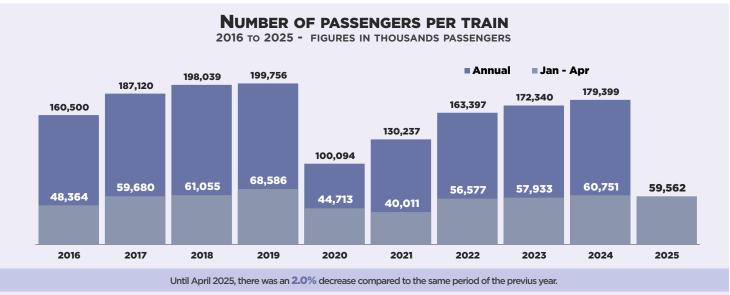


Source: CIES based on data from the Secretary of Tourism of the Government of the State of Chihuahua.

# **PASSENGERS TRAFFIC**









Source: CIES, using data from the Central-Northern Airport Group (OMA) and Mexican Railway "FERROMEX".



#### **WORKERS WITH IMSS INSURANCE**

ACCORDING TO ECONOMIC ACTIVITY AND STATE REGION

							Variation			
	Aug 24	Dic 24	Mar 25	Apr 25	Monthly		So far this ye	ear	During the administration	
					Mar 25/Apr 25	%	Dic 24/Apr 25	%	Aug 24/Apr 25	%
Sector	933,227	965,998	970,875	970,789	-86	-0.01%	4,791	0.5%	37,562	4.0%
Manufacturing	488,392	481,968	485,620	484,009	-1,611	-0.3%	2,041	0.4%	-4,383	-0.9%
Services	173,516	188,674	190,368	191,435	1,067	0.56%	2,761	1.5%	17,919	10.3%
Trade	146,109	163,738	162,864	163,038	174	0.1%	-700	-0.4%	16,929	11.6%
Comms & Transportation	44,759	49,987	49,893	49,943	50	0.10%	-44	-0.1%	5,184	11.6%
Construction	43,145	46,492	47,293	47,246	-47	-0.1%	754	1.6%	4,101	9.5%
Agribusiness	20,854	19,459	19,050	19,268	218	1.14%	-191	-1.0%	-1,586	-7.6%
Mining	11,636	10,386	10,466	10,556	90	0.9%	170	1.6%	-1,080	-9.3%
Water and Electricity	4,816	5,294	5,321	5,294	-27	-0.51%	0	0.0%	478	9.9%
Region	933,227	965,998	970,875	970,789	-86	-0.01%	4,791	0.5%	37,562	4.0%
Juárez	484,240	491,419	491,864	492,580	716	0.1%	1,161	0.2%	8,340	1.7%
Chihuahua	275,086	303,270	306,691	305,540	-1,151	-0.38%	2,270	0.7%	30,454	11.1%
Delicias	65,321	64,450	64,439	64,541	102	0.2%	91	0.1%	-780	-1.2%
Cuauhtémoc	57,559	58,419	60,199	60,277	78	0.13%	1,858	3.2%	2,718	4.7%
Parral	27,764	27,159	26,781	26,740	-41	-0.2%	-419	-1.5%	-1,024	-3.7%
Nuevos Casas Grandes	23,257	21,281	20,901	21,111	210	1.00%	-170	-0.8%	-2,146	-9.2%

Source: CIES BASED ON IMSS DATA. REGIONS BASED ON STATE GOVERNMENT ZONING.

#### **WORKERS WITH IMSS INSURANCE**

ACCORDING TO MUNICIPALITY AND STATE REGION

Municipality	2021/Aug	2024/Dec	2025/Mar	2025/Apr	Monthly Varition	So far this year	Generated during the administration	Municipality	2021/Aug	2024/Dec	2025/Mar	2025/Apr	Monthly Varition	So far this year	Generated dur the administra
Ahumada	2,118	2,585	2,336	2,323	-13	-262	205	Bachíniva	649	449	417	421	4	-28	-228
Guadalupe	157	157	117	118	1	-39	-39	Bocoyna	872	881	863	864	1	-17	-8
Juárez	481,432	488,346	489,074	489,775	701	1,429	8,343	Carichí	110	93	80	74	-6	-19	-36
Praxedis G. Guerrero	533	331	337	364	27	33	-169	Chínipas	1,146	1,036	1,032	1,023	-9	-13	-123
Juárez Region	484,240	491,419	491,864	492,580	716	1,161	8,340	Cuauhtémoc	39,719	42,998	44,742	44,833	91	1,835	5,114
Aldama	1,747	2,518	2,138	2,076	-62	-442	329	Cusihuiriachi	536	305	281	268	-13	-37	-268
Aquiles Serdán	1,080	1,230	1,258	1,243	-15	13	163	Gomez Farías	926	933	958	949	-9	16	23
Chihuahua	267,614	293,293	297,307	296,313	-994	3,020	28,699	Guazapares	62	42	47	49	2	7	-13
Coyame del Sotol	42	49	46	47	1	-2	5	Guerrero	3,115	2,351	2,387	2,425	38	74	-690
Dr. Belisario Dominguez	8	3	2	2	0	-1	-6	Madera	4,735	3,353	3,164	3,152	-12	-201	-1,583
Gran Morelos	92	71	52	51	-1	-20	-41	Maguarichi	0	1	1	1	0	0	1
Manuel Benavides	27	7	5	5	0	-2	-22	Matachí	416	352	358	356	-2	4	-60
Nonoava	19	16	16	16	0	0	-3	Moris	3	1	2	3	1	2	0
Ojinaga	3,489	4,722	4,519	4,418	-101	-304	929	Namiquipa	1,502	1,537	1,606	1,591	-15	54	89
San Francisco de Borja	25	10	6	4	-2	-6	-21	Ocampo	2,503	2,221	2,250	2,259	9	38	-244
Santa Isabel	131	299	290	295	5	-4	164	Riva Palacio	613	953	1,087	1,087	0	134	474
Satevó	812	1,052	1,052	1,070	18	18	258	Temósachic	64	53	52	50	-2	-3	-14
Chihuahua Region	275,086	303,270	306,691	305,540	-1,151	2,270	30,454	Urique	585	772	785	784	-1	12	199
Camargo	7,726	7,422	7,383	7,382	-1	-40	-344	Uruachi	3	88	87	88	1	0	85
Coronado	11	7	7	5	-2	-2	-6	Cuauhtémoc Region	57,559	58,419	60,199	60,277	78	1,858	2,718
Delicias	35,079	35,330	35,811	35,978	167	648	899	Ascensión	2,565	2,192	2,104	2,095	-9	-97	-470
Jiménez	7,470	7,357	7,230	7,172	-58	-185	-298	Buenaventura	3,233	2,770	2,501	2,484	-17	-286	-749
Julimes	378	276	264	260	-4	-16	-118	Casas Grandes	1,019	787	832	904	72	117	-115
La Cruz	79	52	33	33	0	-19	-46	Galeana	304	362	352	353	1	-9	49
López	117	147	153	153	0	6	36	Ignacio Zaragoza	731	605	619	608	-11	3	-123
Meoqui	9,866	10,029	9,846	9,811	-35	-218	-55	Janos	1,123	818	718	816	98	-2	-307
Rosales	1,855	1,665	1,598	1,631	33	-34	-224	Nuevo Casas Grandes	14,282	13,747	13,775	13,851	76	104	-431
San Francisco de Conchos	97	89	87	89	2	0	-8	Nuevo Casas Grandes Region	23,257	21,281	20,901	21,111	210	-170	-2,146
Saucillo	2,643	2,076	2,027	2,027	0	-49	-616								
Delicias Region	65,321	64,450	64,439	64,541	102	91	-780		933,227	965,998	970,875	970,789	-86	4,791	37,562
Allende Balleza	563 77	405	397 72	384 68	-13 -4	-21 1	-179 -9								
Balleza Batopilas	4	67 7	72 10	10	-4	3	-9 6								
Batopilas El Tule	1	6	7	2	-5	-4	1								
El Tule Guachochi	874	877	889	844	-5 -45	-4	-30								
Guacnocni Guadalupe y Calvo	1,815	1,455	1,372	1,377	-45 5	-33 -78	-30								
Juadaiupe y Caivo Hidalgo del Parral	21,186	21,186	20,855	20,876	21	-78 -310	-438 -310								
Huejotitán	1	1	120	121	1	120	120								
Matamoros	131	119	24	29	5	-90	-102								
natamoros Norelos	0	9	4	4	0	-5	4								
Rosario	5	4	633	622	-11	618	617								
San Francisco del Oro	778	649	2,323	2,329	6	1,680	1,551								
						-2.230									
Eanta Bárbara															
Santa Bárbara Valle de Zaragoza	2,244 85	2,304 70	75 0	74	-1 0	-2,230 -70	-2,170 -85								

Source: CIES based on IMSS data. Regions based on State Government zoning.



#### **EMPLOYMENT AND UNEMPLOYMENT ON THE NATIONAL NORTHERN BORDER**

Q1 2025

INDICATOR	DA IA CALIFORNIA	CHILINALINA	COALUMA	NUEVO LEON	CONODA	TAMALULIDAG	NATIONAL
INDICATOR	BAJA CALIFORNIA	CHIHUAHUA	COAHUILA	NUEVO LEON	SONORA	TAMAULIPAS	NATIONAL
Total Population	3,774,269	3,904,131	3,445,576	6,155,818	3,037,489	3,562,828	130,417,144
Economically Active Population (EAP)	1,800,869	1,817,473	1,572,146	2,926,208	1,425,411	1,690,458	60,491,235
Unemployed	38,975	37,173	55,763	80,602	36,564	57,313	1,490,226
Employed	1,761,894	1,780,300	1,516,383	2,845,606	1,388,847	1,633,145	59,001,009
Primary	81,964	118,925	48,719	35,688	130,242	80,055	6,140,111
Secondary	553,915	648,692	589,938	1,011,649	383,678	466,656	14,554,148
Tertiary	1,055,783	972,069	869,840	1,786,232	841,970	1,051,557	37,911,928
Government and International Organiza	44,565	55,252	45,494	64,080	48,037	52,213	2,196,744
Unspecified	70,232	40,614	7,886	12,037	32,957	34,877	394,822
Employment Information	656,140	599,005	501,558	926,148	567,253	743,830	32,042,719
Informal Sector	328,336	253,598	310,891	565,027	264,495	388,131	16,991,143
Rates							
Labor Informality	37.2	33.6	33.1	32.5	40.8	45.5	54.3
Employment in the Informal Sector	18.6	14.2	20.5	19.9	19.0	23.8	28.8
Unemployment Rate	2.2	2.0	3.5	2.8	2.6	3.4	2.5

Source: CIES BASED ON INEGI DATA, ENOE.

#### **VEHICLE CAPACITY**

2018 - 2024. FIGURES IN THOUSANDS OF UNITIS

	-0.0 -0				0. 0		
Month	2018	2019	2020	2021	2022	2023	2024
January	1,476	1,546	1,546	1,448	1,624	1,784	1,777
February	1,193	1,251	1,299	1,257	1,400	1,473	1,558
March	1,486	1,432	1,309	1,535	1,647	1,687	1,815
April	1,426	1,527	828	1,524	1,741	1,818	1,772
May	1,403	1,430	956	1,549	1,692	1,772	1,800
June	1,438	1,509	1,211	1,609	1,683	1,748	1,780
July	1,982	1,777	1,422	1,864	1,941	2,038	2,091
August	1,564	1,646	1,370	1,724	1,848	1,907	1,985
September	1,386	1,428	1,272	1,557	1,666	1,704	1,768
October	1,426	1,459	1,440	1,613	1,728	1,769	1,797
November	1,458	1,456	1,262	1,629	1,705	1,757	1,805
December	1,217	1,794	1,564	1,963	2,022	2,068	2,088
Tota	17,455	18,255	15,479	19,272	20,698	21,524	22,036

Fuente: **CIES**, con datos de la Dirección de Ingresos de la Secretaría de Hacienda Estatal. Incluye Automóviles, camiones, autobuses, IAVE y preferencial.

#### **BORDER CROSSINGS**

ACCUMULATED TO FEBRUARY 2025

Mexican Border		Pedestrian	Private Vehicles	Commercial Trucks
El Berrendo International Crossing		0	2,372	0
Córdova - Las Américas Free Bridge		180,309	541,366	24,869
Rodrigo Quevedo (Palomas)		25,802	64,022	2,557
La Caseta Bridge (El Tornillo)		10,667	99,420	4,591
El Porvenir Bridge		230	18,456	0
Juárez Santa Fe Bridge		526,404	464,472	0
Ojinaga Bridge		26,308	115,954	1,757
San Jerónimo Bridge		18,764	107,481	25,406
The Good Neighbor Bridge		0	276,288	0
Zaragoza - Ysleta Bridge		299,293	295,106	105,236
Ysleta DCL (Express) Bridge		0	295,233	0
7	otal	1 087 777	2.280.170	164 416

Source: CIES BASED ON U.S. CUSTOMS SERVICES, EL PASO, TX. DATA.

#### **TERRITORIAL EXTENSION**

Territory	National	Chihuahua	%
Total surface	1,961,008 km2	247,087 km2	13%
International border	4,108 km	913 km	22%
USA border	3,152 km	913 km	29%

Source: CIES BASED ON INEGI.

ABC OF TERMS

#### **GENERAL MINIMUM SALARY**

Validity	Northern Border Free Zone*	Rest of Municipalities**
01/01/2025	\$419.88	\$278.80
01/01/2024	\$374.89	\$248.93
01/01/2023	\$312.41	\$207.44
01/01/2022	\$260.34	\$172.87
01/01/2021	\$213.39	\$141.70
01/01/2020	\$185.56	\$123.22
01/01/2019	\$176.72	\$102.68
01/12/2018	\$88.3	6
01/01/2017	\$80.0	)4
01/01/2016	\$73.0	04
01/01/2015	\$70.1	0

Source: National Minimum Salary Commission. \*Made up of municipalities in the Border with United States of America. \*\* The rest of the country's municipalities and the territorial divisions of Mexico City.

#### **ECONOMIC UNITS**

May 2025

MSME's	National	Structure	Chihuahua	Structure
Micro	5,747,776	94%	134,776	95%
Small	272,429	4%	5,957	4%
Medium	49,323	1%	461	0%
Large	28,147	0%	227	0%
Total	6,097,675	100%	141,421	100%
Sectors	National	Structure	Chihuahua	Structure
Sectors  Primary	National 25,465	Structure 0%	Chihuahua 80	Structure 0%
Primary	25,465	0%	80	0%
Primary Secondary	25,465 685,938	0% 11%	80 10,854	0% 8%

SOURCE: CIES BASED ON INEGI DATA, DENUE. \*FIGURES EXPRESSED IN NUMBER OF UNITS.

# **ANNEXES**



#### **GVA BY MAIN ACTIVITY SECTORS**

Q4 2024 - FIGURES IN MILLION OF PESOS AT 2018 PRICES

Sector	National	Prop	Chihuahua	Prop	Participation	Place
Services	\$10,198,165	42%	\$257,310	29%	3%	10°
Trade	\$5,005,299	21%	\$170,400	19%	3%	9°
Construction	\$1,557,628	6%	\$65,663	7%	4%	9°
Agribusiness	\$808,972	3%	\$57,107	6%	7%	4°
Energy	\$319,422	1%	\$15,600	2%	5%	<b>7</b> °
Mining	\$914,770	4%	\$15,993	2%	2%	8°
Manufacturing Industries	\$5,223,452	22%	\$314,005	35%	6%	<b>7</b> °
GVA Total in millions of pesos at constant prices of 2018	\$24,027,708	100%	\$896,078	100%	3.7%	8°
GVA Total in millions of pesos at current prices	\$31,737,961		\$1,174,421		3.7%	8°

Source: CIES based on INEGI data. \*Estimates based on the Quarterly Indicator of State Economic Activity for each sector as of the Q4 2024, with original figures.

#### **FDI PER SECTOR IN THE STATE**

2015 TO Q4 2024- MILLION DOLLARS

2013 10 Q4 2024- MILLION DOLLARS											
Sector		2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Manufacturing industries		\$1,961	\$1,257	\$1,223	\$840	\$1,066	\$428	\$1,164	\$1,229	\$1,813	\$1,397
Mining		\$257	\$152	\$145	\$123	\$14	-\$28	\$355	\$118	\$39	-\$24
Transport, mail and storage		\$193	\$395	\$436	\$75	\$60	\$8	\$130	\$240	\$17	\$22
Trade		\$38	\$23	\$29	\$36	\$31	\$25	\$56	\$21	\$30	-\$8
Infomation in mass media		\$8	\$42	\$34	\$57	\$78	\$69	\$59	\$98	-\$17	\$34
Financial and insurance service	es	\$48	\$45	\$40	\$36	\$99	\$123	\$95	\$53	\$72	\$9
Business support services		\$6	\$1	\$2	\$0	-\$0	-\$2	\$7	-\$0	с	-\$1
Generation, transmition, and distribution of energy		с	\$20	-\$37	\$73	\$22	-\$4	-\$14	\$10	\$2	-\$22
Construction		с	\$19	\$6	\$23	\$17	-\$13	\$9	\$11	-\$18	\$43
Others		\$13	\$32	-\$53	-\$22	\$20	\$36	\$46	\$88	\$45	\$46
	Total	\$2,525	\$1,986	\$1,825	\$1,242	\$1,407	\$641	\$1,908	\$1,869	\$1,983	\$1,497

SOURCE: CIES, BASED ON DATA FROM THE FEDERAL SECRETARY OF ECONOMY. PRELIMINARY FIGURES. THE METHODOLOGY FOR MEASURING AND REPORTING FOREIGN DIRECT INVESTMENT (FDI) IN MEXICO WAS DEVELOPED JOINTLY BY THE SECRETARY OF ECONOMY AND THE BANK OF MEXICO, FOLLOWING THE RECOMMENDATIONS OF TWO INTERNATIONAL ORGANIZATIONS: THE INTERNATIONAL MONETARY FUND (IMF), AS OUTLINED IN THE BALANCE OF PAYMENTS MANUAL, 5TH EDITION (BPMS), CHAPTER XVIII, 1995, AND THE ORGANIZATION FOR ECONOMIC COOPERATION AND DEVELOPMENT (OECD), AS SPECIFIED IN THE BENCHMARK DEFINITION OF FOREIGN DIRECT INVESTMENT, FOURTH EDITION (BD4), 2008. PRELIMINARY INFORMATION DUE TO A CHANGE IN METHODOLOGY.

#### MAIN PRODUCTS EXPORTED

By product fraction to Q4 2024- MILLION DOLLARS

Sector		Amount
334	Computer, communication, measuring and other electronic equipment, component and accessories manufacturing	\$33,972
336	Transportation equipment manufacturing	\$18,523
339	Other manufacturing industries	\$7,082
335	Electrical accessories, devices and electrical energy generation equipment manufa	\$4,819
333	Machinery and equipment manufacturing	\$3,242
332	Metal products manufacturing	\$1,127
326	Rubber and plastic industry	\$1,026
311	Food industry	\$1,010
327	Products based on non-metallic minerals manufacturing	\$909
111	Agriculture	\$707
212	Mining of metallic and non-metallic minerals, except oil and gas	\$606
325	Chemical industry	\$537
112	Animal breeding	\$534
331	Basic metal industries	\$435
0	Unspecified sub-sectors	\$200
	Furniture, mattresses and blinds manufacturing	\$199
312	Beverage and tobacco industry	\$179
316	Leather and fur finished, and leather, fur and substitue materials products manufac	\$122
322	Paper industry	\$83
315	Clothing manufacturing	\$81
	Total general	\$75,394

Source: CIES BASED ON INEGI DATA.

#### ABC OF TERMS

#### **MINIG PRODUCTION BY MUNICIPALITY**

ACCUMULATED TO MARCH 2025

Municipality	Gold (Kg)	Silver (kg)	Lead (Ton)	Copper (Ton)	Zinc (Ton)
Ascensión	0	0	0	0	0
Chínipas	752	59,769	0	0	0
Cusihuiriachi	0	0	0	0	o
Guadalupe y Calvo	351	94,664	937	0	3,052
Guazapares	0	35,003	0	0	0
Hidalgo del Parral	0	610	0	0	0
Madera	542	13,762	0	0	0
Matamoros	0	0	0	0	0
Ocampo	835	23,245	0	0	o
San Francisco del Oro	14	3,873	975	251	1,780
Santa Bárbara	24	22,758	4,796	544	6,648
Urique	326	12,882	0	3,130	0
Temósachic	0	0	0	0	0
Total	2,844	266,566	6,708	3,925	11,480

SOURCE: CIES BASED ON INEGI DATA.

#### TOTAL EXPORTS

2015 TO Q4 2024- MILLION DOLLARS

	2013 10 44 2024	MILLION DOLLA	N.S
Period	National	Chihuahua	Participation
2024	\$552,724	\$75,394	13.6%
2023	\$533,773	\$69,928	13.1%
2022	\$520,777	\$76,580	14.7%
2021	\$441,370	\$59,598	13.5%
2020	\$375,576	\$55,561	14.8%
2019	\$420,357	\$58,633	13.9%
2018	\$406,260	\$54,174	13.3%
2017	\$358,289	\$46,657	13.0%
2016	\$325,780	\$43,279	13.3%
2015	\$337,170	\$40,303	12.0%

Source: CIES BASED ON INEGI DATA.

#### **FDI PER FEDERAL ENTITY**

**2015 TO Q4 2024- MILLION DOLLARS** 

State	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	Period Sur
Mexico City	\$5,909	\$6,750	\$5,106	\$5,837	\$8,778	\$6,994	\$7,164	\$11,106	\$11,276	\$14,427	\$83,347
Nuevo León	\$3,362	\$3,346	\$1,996	\$3,676	\$3,275	\$3,152	\$3,292	\$4,429	\$2,554	\$2,098	\$31,181
Mexico State	\$2,960	\$2,408	\$3,761	\$2,334	\$2,933	\$2,385	\$1,536	\$2,293	\$1,932	\$2,642	\$25,182
Jalisco	\$3,138	\$2,102	\$1,553	\$1,015	\$1,572	\$2,134	\$2,142	\$2,984	\$2,046	\$1,100	\$19,786
Chihuahua	\$2,525	\$1,986	\$1,825	\$1,242	\$1,407	\$641	\$1,908	\$1,869	\$1,983	\$1,497	\$16,882
Baja California	\$1,167	\$1,567	\$1,679	\$1,631	\$1,184	\$1,195	\$2,223	\$1,874	\$1,478	\$2,479	\$16,478
Coahuila	\$1,367	\$1,210	\$2,673	\$3,290	\$1,492	\$852	\$1,039	\$873	\$921	\$397	\$14,114
Guanajuato	\$1,753	\$1,333	\$1,678	\$2,470	\$796	\$199	\$1,798	\$1,563	\$815	\$1,442	\$13,847
San Luis Potosí	\$1,899	\$815	\$1,406	\$1,766	\$854	\$913	\$702	\$323	\$1,116	\$844	\$10,638
Querétaro	\$1,442	\$1,075	\$986	\$1,228	\$1,169	\$861	\$880	\$719	\$1,107	\$1,055	\$10,524
Tamaulipas	\$1,103	\$1,150	\$1,543	\$1,514	\$1,630	\$708	\$1,273	\$979	\$494	\$463	\$10,857
Puebla	\$791	\$1,167	\$954	\$644	\$2,044	\$583	\$628	\$798	\$279	\$1,168	\$9,056
Veracruz	\$1,589	\$1,046	\$915	\$962	\$1,081	\$1,001	\$935	\$0	\$803	\$420	\$8,752
Aguascalientes	\$813	\$595	\$1,576	\$1,197	\$452	\$744	\$67	\$598	\$1,379	\$993	\$8,414
Sonora	\$610	\$506	\$368	\$155	\$450	\$582	\$899	\$464	\$2,712	\$305	\$7,052
Baja California Sur	\$352	\$511	\$569	\$443	\$465	\$611	\$1,098	\$824	\$1,177	\$1,353	\$7,403
Quintana Roo	\$325	\$297	\$479	\$591	\$664	\$161	\$471	\$460	\$1,047	\$921	\$5,418
Sinaloa	\$429	\$435	\$762	\$415	\$263	\$744	\$544	\$872	\$426	\$316	\$5,204
Zacatecas	\$108	\$533	\$458	\$302	\$746	-\$406	\$1,320	\$9	\$642	\$131	\$3,842
Tabasco	\$737	\$113	\$400	\$530	\$491	\$465	\$300	\$27	\$318	\$384	\$3,766
Michoacán	\$419	\$194	\$295	\$437	\$298	\$273	\$1,034	\$167	\$204	\$111	\$3,431
Others	\$3,146	\$2,053	\$3,035	\$2,421	\$2,576	\$3,432	\$2,275	\$3,083	\$1,757	\$2,326	\$26,105
Total	\$35.945	\$31,189	\$34.018	\$34.101	\$34,618	\$28,225	\$33.528	\$36,316	\$36,466	\$36.872	\$341,279

Source: **CIES**, based on data from the Federal Secretary of Economy. Note: It is worth mentioning that Mexico City has a high concentration of FDI, as corporate headquarters are often located there. Information ordered based on the accumulated data from 2014 to Q4 2024.



## CHIHUAHUA'S POSITION IN ECONOMIC INDICATORS

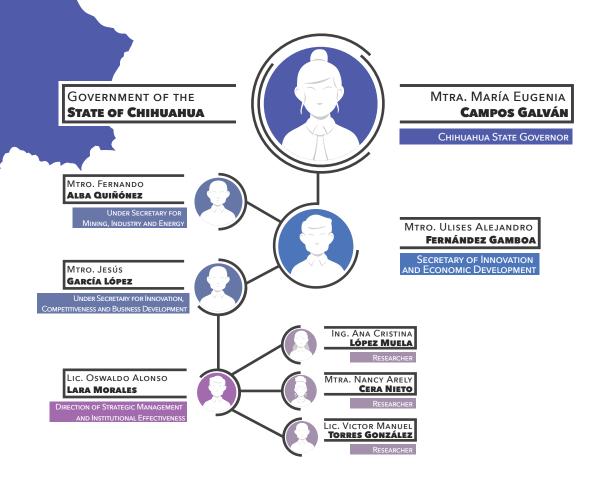
INDICATOR	PERIOD	UNITS	NATIONAL	CHIHUAHUA	NATIONAL %	NATIONAL PLACE	TOP PLACES
Gross Value Added	Q1 2024	Millions of constant Pesos of 2013	\$ 24,027,708	\$ 896,078	3.7%	8°	Cd.Mex, Mx y N.L.
GDP Per Capita	Q1 2024	Current Pesos	\$ 243,587	\$ 301,085	n/a	8°	Camp., Cd.Mex, Tab
Population	Q1 2025	People	130,417,144	3,904,131	3.0%	11°	Mx, Cd.Mex, y Jal
EAP		People	60,491,235	1,817,473	3.0%	12°	Mx, Cd.Mex, y Jal
Employed Population		Employees	59,001,009	1,780,300	3.0%	12°	Mx, Cd.Mex, y Jal
IMSS Employment	2025/Apr	Insured	22,417,668	970,789	4.3%	<b>7</b> °	Cd.Mex, Jal y N.L.
INTERNATIONAL TRADE	Q4 2024						
Exports		Thousand dollars	\$ 552,724	\$ 75,394	13.6%	1°	Chih., Coah., B.C.
INVESTMENT	Q4 2024						
FDI		Thousand dollars	\$ 36,872	\$ 1,497	4.1%	5°	Cd.Mex, Son. Y N.L
FDI Manufacture		Thousand dollars	\$ 19,881	\$ 1,397	7.0%	4°	Cd.Mex, N.L. y Chil
Manufacturing Produtcion	Jan - Mar 2025	Thousand dollars	\$ 133,504	\$ 2,073	1.6%	17°	NL, Gto. y Mx.
IMMEX	Mar 2025						
Jobs		Employees	2,891,964	385,450	13.3%	1°	Chih, B.C., y N.L
Establishments		Establishments	5,212	489	9.4%	3°	B.C., N.L. y Chih
Added value*	Jan - Mar 2025	Thousand dollars	\$ 52,281	\$ 3,515	6.7%	6°	N.L., Coah., Gto.
Maquila revenues		Thousand dollars	\$ 15,542	\$ 3,235	20.8%	1°	Chih, B.C. y Tam
MINING PRODUCTION	Jan - Mar 2025						, ,
Gold		Kilograms	28,322	2,844	10.0%	4°	Zac. Son. y Gue.
Silver		Kilograms	1,318,829	266,566	20.2%	3°	Zac., Chih y Dgo.
Lead		Tonnes	59,811	6,708	11.2%	2°	Zac., Dgo, y Chih.
Copper		Tonnes	172,852	3,925	2.3%	- 4°	Son, Zac y S.L.P
Zinc		Tonnes	198.706	11.480	5.8%	3°	Zac, Dgo y Chih
AGRICULTURAL PRODUCTION	2023	Tollies	130,700	11,400	3.0%	<u> </u>	zac, bgo y chin
Peach nurseries	2023	Plant	30,000	30,000	100.0%	1°	Chihuahua
Squeezed forage barley		Tonnes	2,280	2,280	100.0%	1°	Chihuahua
Zempoalxochitl (thick)		Bulk	1,558	1,558	100.0%	1°	Chihuahua
Peanut seed		Tonnes	210	210	100.0%	1°	Chihuahua
Pistachio		Tonnes	48	47	97.6%	1°	Chih y B.CS
Oat grain seed		Tonnes Tonnes	7,241	6,679	92.2% 85.2%	1°	Chih, Mich. y Dgo.
Apple			814,534	694,226 454,704	75.3%	1° 1°	Chih, Coah. y Pue.
Cotton (bone)		Tonnes	604,128	•			Chih, Coah. y B.C.S
Cherry		Tonnes _	130	91	70.2%	1°	Chih. y Pue.
Walnut		Tonnes	167,777	100,190	59.7%	1°	Chih., Son. y Coah
Chopped alfalfa		Tonnes	3,601,051	1,966,909	54.6%	1°	Chih., Son. y B.C.
Green forage wheat		Tonnes	35,627	15,424	43.3%	1°	Chih., Dgo. y Coah
Peanut seed		Tonnes	91,209	32,760	35.9%	1°	Chih., Chia. y Sin.
Onion		Tonnes	1,801,137	453,494	25.2%	1°	Chih., Gto. y Zac.
LIVESTOCK PRODUCTION	2023						
Bovine Milk		Thousand liters	13,332,739	1,262,218	9.5%	4°	Jal., Coah. y Dgo.
Live Cattle		Tonnes	4,002,013	170,324	4.3%	9°	Ver., Jal. y S.L.P
Bovine Meat		Tonnes	2,214,928	92,718	4.2%	9°	Ver., Jal. y S.L.P
Live Hog		Tonnes	2,236,283	11,012	0.5%	22°	Jal., S.L.P. y Pue.
Pork Meat		Tonnes	1,768,525	8,230	0.5%	22°	Jal., S.L.P. y Pue.

Source: Working group composed of INEGI-BANXICO-SAT (Tax Administration Service) and the Secretary of Economy.

SECE-CIES estimated data, using information from the General Customs Directorate of the Tax Administration Service (SAT).

Methodological note: Due to the estimation method, the series may be modified as new information is incorporated.

# **WORK TEAM**







#### GOVERNMENT OF THE STATE OF CHIHUAHUA

SECRETARY OF INNOVATION AND ECONOMIC DEVELOPMENT

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